

18th September, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

BSE Scrip Code: 500259

NSE Symbol: LYKALABS

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on the Scheme of Amalgamation

This is further to our earlier intimation dated 8th August, 2025, wherein we informed that the Joint Petition filed by Lyka Exports Limited ("Transferor Company") and Lyka Labs Limited ("Transferee Company") in relation to the Scheme of Amalgamation was reserved by the Hon'ble National Company Law Tribunal, Ahmedabad Bench for formal pronouncement stating "no objection" in due course.

We wish to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), having jurisdiction over both Transferor and Transferee Company, has on 17th September, 2025, directed the Income Tax Department to submit its report within a period of 7 (seven) days.

The matter has been listed for further consideration on 9th October, 2025.

A copy of the said order is enclosed herewith for your reference. The above information is also available on the Company's website at www.lykalabs.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

Kunal Gandhi
Managing Director & CEO
DIN: 01516156
Place: Mumbai

Encl.: As above



IN THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD
COURT - 2

ITEM No.401
C.P.(CAA)/18(AHM)2025 in
CA(CAA)/58(AHM)2024

Proceedings under Section 230 - 232 of Co.Act,2013

IN THE MATTER OF:

Lyka Exports Limited
Layka Labs Limited

.....Applicant

.....Respondent

Order delivered on: 17/09/2025

Coram:

Mrs. Chitra Hankare, Hon'ble Member(J)
Dr. Velamur G Venkata Chalapathy, Hon'ble Member(T)

PRESENT:

For the Applicant : Ms. Dharmishtha Raval, Adv.
For the Respondent :

ORDER

That present matter was reserved for order on 07.08.2025. On perusal of records, it is found that the applicant has filed its response affidavit to the Income Tax Report; however no report of the Income Tax has been placed on record. The Income Tax is directed to file its report w.r.t. applicant companies within 7 days.

List for further consideration on 09.10.2025.

Sd-

DR. V. G. VENKATA CHALAPATHY
MEMBER (TECHNICAL)

Sd-

CHITRA HANKARE
MEMBER (JUDICIAL)